

USDA Foreign Agricultural Service

GAIN Report

Global Agriculture Information Network

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Australia Canned Deciduous Fruit Annual 2005

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Report Highlights:

Australian production of canned peaches and canned pears are forecast to increase to 51,000 MT and 53,000 MT respectively in 2006, and exports are expected to increase in line with production. Improved climatic conditions and irrigation water supplies in the lead up to the 2006 season are responsible for the improved outlook. Official trade statistics show imports of canned fruit increased sharply in the first half of 2005.

Includes PSD Changes: Yes Includes Trade Matrix: No Annual Report Canberra [AS1]

PSD Table Peaches, Canned													
	2003	Revised	2004	Estimate	2005	Forecast	UOM						
	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]							
Market Year Begin		01/2004		01/2005		01/2006	MM/YYYY						
Deliv. To Processors	36000	36000	58000	49000	0	51000	(MT)						
Beginning Stocks	4050	4050	1190	2872	4030	3042	(MT, Net Weight)						
Production	29880	29880	48140	40670	0	42330	(MT, Net Weight)						
Imports	1260	4990	700	5500	0	6000	(MT, Net Weight)						
TOTAL SUPPLY	35190	38920	50030	49042	4030	51372	(MT, Net Weight)						
Exports	7000	6548	14000	13000	0	14000	(MT, Net Weight)						
Domestic Consumption	27000	29500	32000	33000	0	34000	(MT, Net Weight)						
Ending Stocks	1190	2872	4030	3042	4030	3372	(MT, Net Weight)						
TOTAL DISTRIBUTION	35190	38920	50030	49042	4030	51372	(MT, Net Weight)						

PSD Table Pears, Canned													
	2003	Revised	2004	Estimate	2005	Forecast	UOM						
	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]							
Market Year Begin		01/2004		01/2005		01/2006	MM/YYYY						
Deliv. To Processors	49000	49000	54000	52500	0	53000	(MT)						
Beginning Stocks	5648	2032	5133	1707	5653	4292	(MT, Net Weight)						
Production	40670	40670	44820	43575	0	43990	(MT, Net Weight)						
Imports	315	505	100	700	0	900	(MT, Net Weight)						
TOTAL SUPPLY	46633	43207	50053	45982	5653	49182	(MT, Net Weight)						
Exports	13500	11500	15400	9690	0	11800	(MT, Net Weight)						
Domestic Consumption	28000	30000	29000	32000	0	33000	(MT, Net Weight)						
Ending Stocks	5133	1707	5653	4292	5653	4382	(MT, Net Weight)						
TOTAL DISTRIBUTION	46633	43207	50053	45982	5653	49182	(MT, Net Weight)						